

Before you fill in this form, please read these notes carefully
To check whether you are entitled to receive interest without tax being taken off, you must read R85 Helpsheet (2008) first.

Is your income below your annual tax-free income limit?

If completing this form on behalf of the saver, refer to their income

Yes No

If Yes, please complete this form. If No, please do not complete this form as you are not eligible to receive interest in this way. If you are not sure, please read the Helpsheet again or phone the Helpline on **0845 980 0645**.

By completing this form R85 you are telling your bank or building society that you do not have to pay tax on the interest paid to you.

If your income goes up, above your annual tax-free income limit, you must tell your bank or building society. It is not their responsibility to check that the information you have given on this form is true or up-to-date. Please note that we may check the information you have given.

You must complete a separate form for each bank or building society with whom you have an account. If you open a new account you will need to complete another form R85.

Saver's details

Title

Surname

First name(s)

Date of birth DD MM YYYY

Full address

Do not use a PO Box number or 'care of' address

National Insurance number *You may find this on a P60, P45, pension letter or payslip. For a saver under 16, leave blank*

Account details

Name of bank or building society

Branch name

Sort code

Account number (1)

Tick box if a joint account

Account number (2)

Tick box if a joint account

You can make this declaration on behalf of the saver if:

- you are the parent or guardian of the saver who is a child under 16, or
- you look after the account of someone who lacks the mental capacity to do so, or
- you hold power of attorney for the saver, or
- you have been appointed by the Department for Work and Pensions to claim and receive benefits for the saver.

If you have difficulties signing or making a mark, please phone the Helpline.

Declaration

I declare that

- my income (or the saver's income, if this form is completed on their behalf) is below my annual tax-free income limit **and**
- if it increases above the annual limit I will tell the bank or building society straightaway.

I understand that HM Revenue & Customs may check the information given on this form.

Signature

Date DD MM YYYY

Please give or send your completed form to your bank or building society.