



### Please Note

The terms & conditions of some ISA providers do not allow part of an ISA to be transferred. Please check with your existing provider if you are not sure about this.

1. Do you want to transfer all or part of this Cash ISA? ALL ☐ PART ☐
2. Have you subscribed to this Cash ISA in the current tax year? YES ☐ NO ☐
3. If the answer to question No. 1 is "Part" and question No.2 is "Yes"
- Do you want to include the subscription from the current tax year? YES ☐ NO ☐

### You can only transfer whole amount of current year's tax subscriptions

4. If you are asking to transfer part of your Cash ISA, please say how much of Cash ISA you want to transfer: £

Or, if you **only** want to transfer your subscriptions from the current tax year, tick here. ☐

Have you subscribed to your existing Cash ISA in the current tax year? YES ☐ NO ☐

If yes, amount of subscription £

**One can only subscribe to one Cash ISA in each tax year as per ISA regulations.**

### 3. Transfer Authority

I authorise my existing ISA provider to transfer the ISA (account number above) to Punjab National Bank (International) Limited. I authorise my existing ISA provider to provide Punjab National Bank (International) Limited with any information about the Cash ISA and to accept any instructions from them relating to the Cash ISA being transferred.

Where I must give notice to close or transfer part of the existing Cash ISA, or the existing Cash ISA contains a fixed-term deposit that has not reached its maturity date, I instruct my existing ISA provider to either (tick the appropriate box)

1. ☐ wait for the full notice period to end or wait until the maturity date (whichever is relevant) before going ahead with this transfer

**OR**

2. ☐ depending on the terms and conditions, carry out the transfer as soon as possible. I will accept any consequential loss of interest or charges that may be applied.

Signed:

Date:

### 4. Transfer acceptance (to be completed by the new ISA provider)

We, Punjab National Bank (International) Limited, are willing to accept this ISA transfer in line with the customer's instructions, as long as the following conditions are met.

The transfer proceeds are made up of cash deposits only.

Where the customer has shown above that they want to transfer subscriptions from the current tax year, these must not be more than the current Cash ISA subscription limit. Punjab National Bank (International) Limited is willing to accept to this investor's Cash ISA funds, subject to ISA regulations.

**Name, address and contact details of the New Cash ISA Provider:**

**Bank - Punjab National Bank (International) Limited, Sort Code 60-95-00**

**Branch** \_\_\_\_\_ **(Business Hours 9 AM to 5 PM)**

**Address** \_\_\_\_\_ **Telephone no.** \_\_\_\_\_

**Email ID** \_\_\_\_\_

**Please make the CHEQUE in favour of : Punjab National Bank (International) Limited a/c customer name and forward to the above address**