

Cash ISATransfer Authority Form

(Authorised by the Prudential Regulation Authority and Regulated by the Financial Conduct Authority and Prudential Regulation Authority)

Use this form to transfer your existing Cash ISA. If you intend to transfer from more than one Cash ISA provider, then you must complete an authority form for each transfer request separately. Please return the completed form to Punjab National Bank (International) Limited.

Please write in **BLOCK CAPITALS** using black or blue ink.

4 Information of	anut the Investor		
1. Information at	Mrs Miss Other	Date of Birth D D M M Y Y Y Y	
Title IVII	IVII3 VIII3 OTIEI	Date of Diffi	
First Name		Gender (M/F)	
Middle Name		Home Tele No. (Including area code)	
Surname		Mobile No.	
Permanent Reside	ential Address	E-mail Address	
House No/Name		Occupation	
Street / Area			
City / Town		Nationality	
County / State			
County / Claic			
Post Code			
Country			
Do you have a National Insurance (NI) Number? Yes No			
If yes, the number is			
2. Information about the Cash ISA to be transferred			
Please provide details of the existing ISA Provider with whom you currently hold the Cash ISA			
Name of existing IS	A Provider		
Address of existing	ISA Provider		
E		Post Code	
Existing ISA Provide	er Sort Code	Existing ISA Account Number / Roll Number	

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Please Note				
The terms & conditions of some ISA providers do not allow part of an ISA to be transferred. Please check				
with your existing provider if you are not sure about this.				
1. Do you want to transfer all or part of this Cash ISA?	ALL PART			
2. Have you subscribed to this Cash ISA in the current tax year	? YES NO			
3. If the answer to question No. 1 is "Part" and question No.2 is "Yes"				
Do you want to include the subscription from the current tax	year? YES NO			
You can only transfer whole amount of current year's tax subscriptions				
4. If you are asking to transfer part of your Cash ISA, please say how much of Cash ISA you want to transfer:				
	urrent toy year tiple here			
Or, if you only want to transfer your subscriptions from the current tax year, tick here.				
Have you subscribed to your existing Cash ISA in the current tax year? YES NO				
If yes, amount of subscription £				
One can only subscribe to one Cash ISA in each tax year as per ISA regulations.				
Transfer Authority I authorise my existing ISA provider to transfer the ISA (account).				
(International) Limited. I authorise my existing ISA provider to provide Punjab National Bank (International) Limited with any information about the Cash ISA and to accept any instructions from them relating to the Cash ISA being transferred. Where I must give notice to close or transfer part of the existing Cash ISA, or the existing Cash ISA contains a fixed-term deposit that has not reached its maturity date, I instruct my existing ISA provider to either (tick the appropriate box) 1. wait for the full notice period to end or wait until the maturity date (whichever is relevant) before going ahead with this transfer OR 2. depending on the terms and conditions, carry out the transfer as soon as possible. I will accept any consequential loss of interest or charges that may be applied.				
Signed:	Date:			
4. Transfer acceptance (to be completed by the new ISA prov	vider)			
We, Punjab National Bank (International) Limited, are willing customer's instructions, as long as the following conditions are The transfer proceeds are made up of cash deposits only. Where the customer has shown above that they want to transfer must not be more than the current Cash ISA subscription limit. is willing to accept to this investor's Cash ISA funds, subject to Name, address and contact details of the New Cash ISA Pro Bank - Punjab National Bank (International) Limited, Sort Co Branch (Business Hours Address Email ID	subscriptions from the current tax year, these Punjab National Bank (International) Limited ISA regulations. vider: ode 60-95-00 s 9 AM to 5 PM) Telephone no.			
name and forward to the above address				

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